**Market Notice**

**Date: 10 May 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TN20”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 10 May 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011.**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R31, 218,000,000.00

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 6,348,000,000.00

**Arranger and Dealer** Transnet SOC Limited

The bonds will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically.

For further information on the note issued please contact:

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